

ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

Friday, 10 September, 2021

PRICE QUERY

In reference to your letter of 10 September 2021 regarding the change in the price of OZZ's securities from a low of \$0.145 on 6 September 2021 to a high of \$0.22 today and the significant increase in the volume of OZZ's securities traded today and yesterday. The response to your five queries are as follows:

1. **Is OZZ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

No, the Company is not aware of any information concerning it that has not been announced to the market.

2. **If the answer to question 1 is "yes":**

- a) **Is OZZ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?**

Please note that the recent trading in OZZ's securities would suggest to ASX that such information may have ceased to be confidential and therefore OZZ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

Not applicable.

- b) **Can an announcement be made immediately?**

Not applicable.

Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

- c) **If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

Not applicable.

3. **If the answer to question 1 is "no", is there any other explanation that OZZ may have for the recent trading in its securities?**

No.

4. **Please confirm that OZZ is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.**

Yes.

5. **Please confirm that OZZ's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of OZZ with delegated authority from the board to respond to ASX on disclosure matters.**

I Jonathan Lea, confirm that I have delegated authority of the board to respond to ASX on disclosure matters.



This ASX announcement has been authorised for release by Jonathan Lea, Managing Director OZZ Resources Limited.

ENDS

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